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Public Opinion Research on Mis/Disinformation & the Role of Big Tech in Kenya

Presented by TIFA Press Conference 26 January 2023

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Section 1: Introduction

Study Objectives
 Approach & Methodology

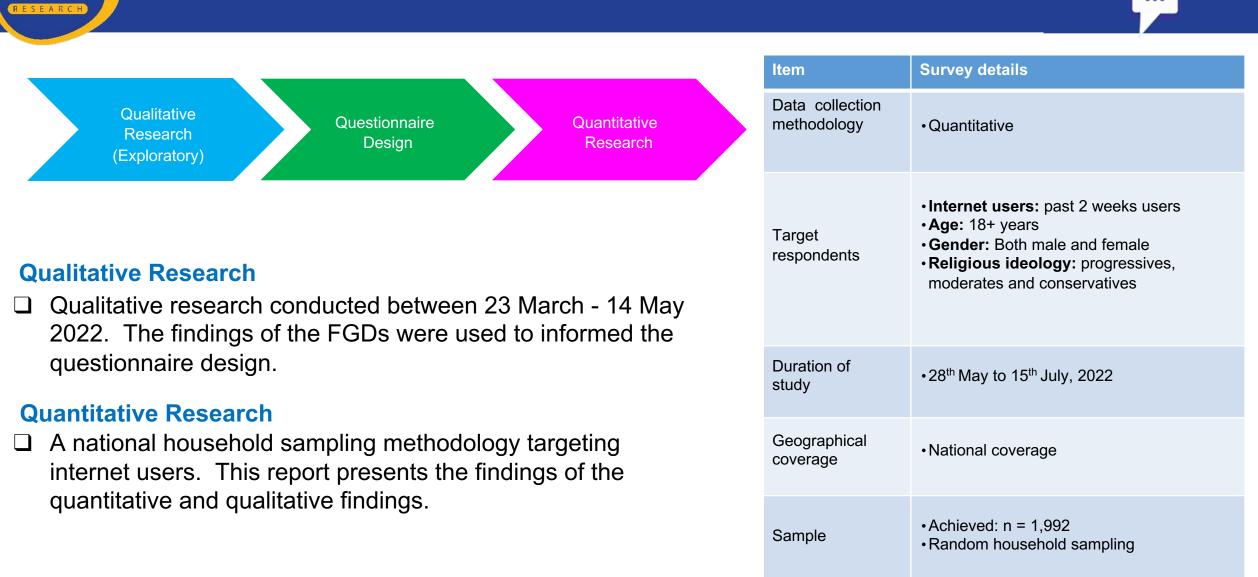






The study's main objective was to understand public opinion on mis/disinformation and hate speech the impact of social/digital media communications platforms in Kenya, and identify possible remedies:

- General harms around disinformation
- To understand the **attitudes toward digital platforms/Big Tech** and also the roles they play in disinformation
- To assess the **salience of false and misleading messages**, aligned with mis/disinformation
- To use the **insights generated** from the study to inform strategies that could effectively counter disinformation for multiple stakeholders policymakers, regulators, civil society and through citizen action



Research Methodology

RESPONSIBLE SOCIAL MEDIA



Respondents' Demographics

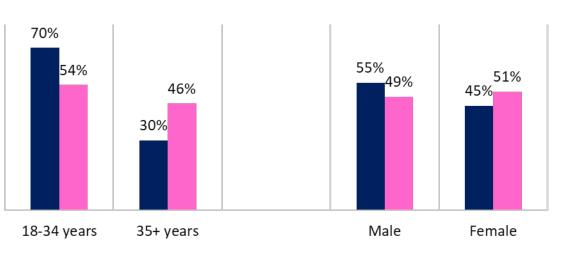
Survey respondents vs census data



□ There were more respondents aged 18 to 24 years in this surveys' sample as compared to the census population. This skew could be because the sampling targeted internet users who are more likely to be youthful.

□ There sample had a higher proportion of urban users than the proportion in the census data. This is because access to the internet is higher in urban areas.

Survey respondents

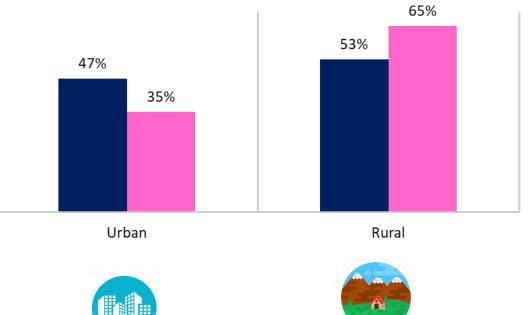


Gender & age

Survey respondents Census Data

Setting

Census Data



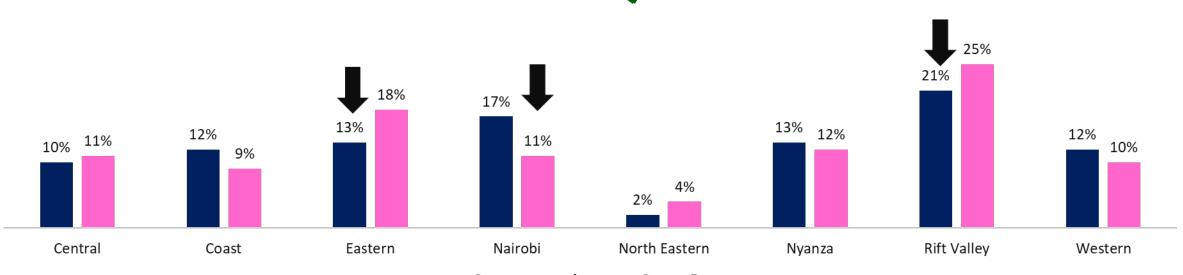




Respondents' Demographics

□ The random sampling resulted to lower incidence of internet users vis a vis the census population in Nairobi. On the contrary the number of internet users in the sample is higher than the population in Eastern and Rift Valley regions.





Survey respondents Census Data RESP**ONSIBLE**





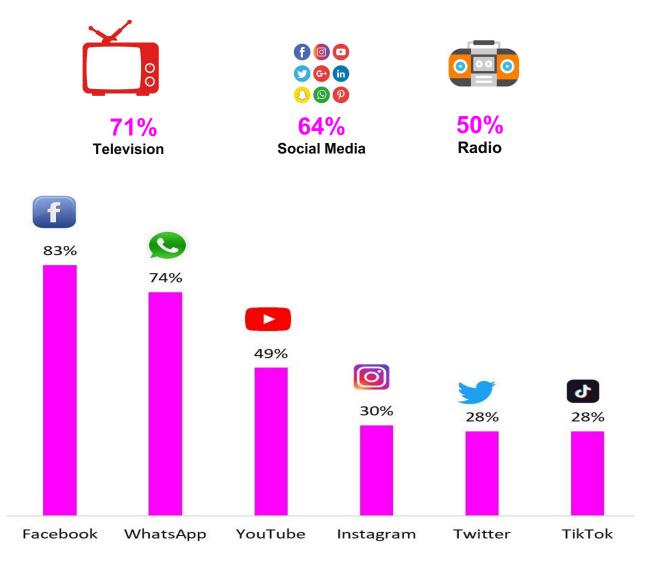
Section 2: Summary Findings



Social Media Consumption

RESPONSIBLE SOCIAL MEDIA

Television was mentioned to be the main source of general news followed by social media. The main social media platforms used by the respondents is Facebook and WhatsApp.



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Kenyans report that the top social media platforms they utilize are the predominant platforms where they experience mis/disinformation.

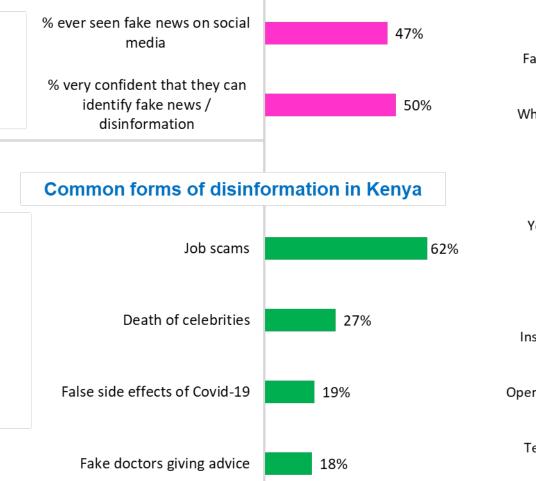


General Experience with Disinformation

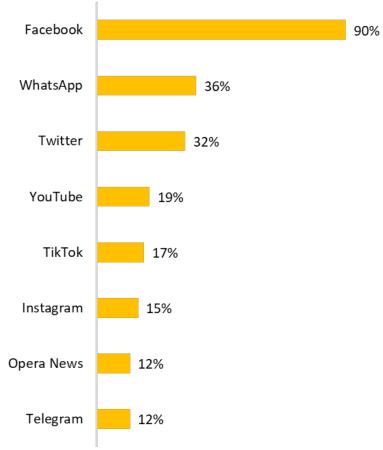


- Almost half the sample has seen disinformation on social media whilst half indicate that they can confidently identify it.
- Most common forms of disinformation on social media are job scams.
- Kenyans feel Facebook is the platform used mostly to spread disinformation.

Key indicators on disinformation



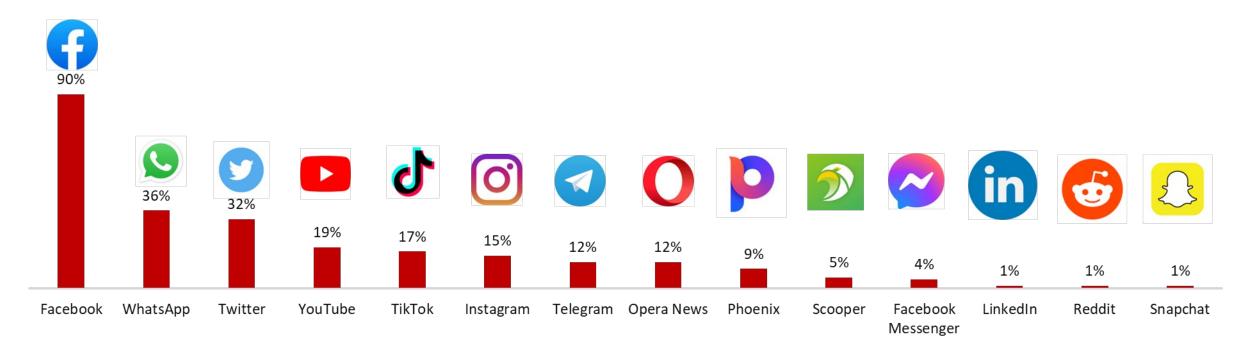
Social media sites used to spread disinformation





The top social media platforms known for the spread of disinformation, according to respondents, in order are: Facebook, WhatsApp, Twitter, YouTube and TikTok, this order cuts across the gender and age demographics. There were no major differences in the mentions by age and gender.

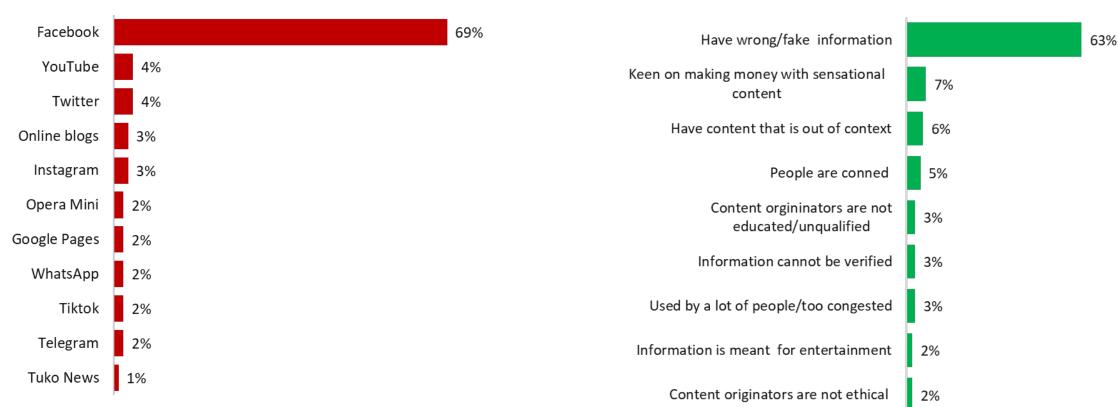
Social media sites used to spread disinformation in Kenya



Q: Which social media sites or platforms are used by users in Kenya to spread disinformation?



The least trusted social media platform by a majority of respondents is Facebook. The main reason for not trusting some social media platforms was because the respondents are exposed to false information.



Specific social media platforms that are not trusted

Reasons for not trusting social media platforms

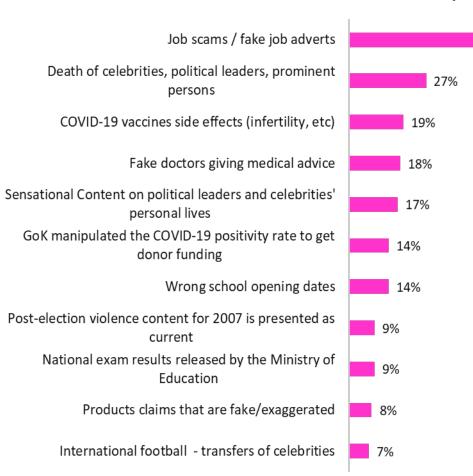
RESPONSIBLE SOCIAL MEDIA



Common Forms of Mis/Disinformation Seen By total



- For most regions, job scams is the most common form of disinformation followed by death of prominent people.
- In the wake of the Covid-19 pandemic, there was been disinformation about vaccine efficacy and safety.



Common forms of disinformation - by total



62%

They tell you there is an opportunity to make money online with your phone and then you end up getting nothing. To know that it is a scam they will send you a message stating their name and then when you answer they auto reply in paragraphs.

18 to 24 years, Male, Garissa

Misinformation on death of prominent persons If you would go to social media, you'll find out that the Nigerians are saying that Mrs. Johnson is dead but in real sense she is still alive. There is this information that concerned Rose Muhando, they had said that she was dead on social media but she wasn't.

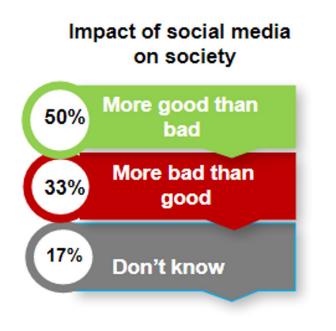
30 to 45 years, Female, Kisumu

Q: What are the common forms of mis/ disinformation or fake news in Kenya, you have come across on social media? Base = All Respondents

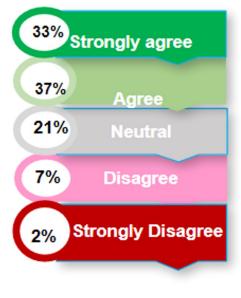


Impact and Degree of Social Media Harms





Agreement that social media companies are responsible for causing harm in Kenya through disinformation



Internet users in Kenya feel that social media has led to more good than bad and therefore more beneficial. Regardless of these benefits, most of the respondents agree that social media companies are responsible for causing harm in Kenya through disinformation.

Social Media: Impact on Society, Benefits & Harms By total

Social media benefits

- Half of the sample feel that social media has had a positive impact on society. Major benefits mentioned were entertainment, employment opportunities and connecting with family and friends.
- One-third of the sample feel that social media has had a negative impact on society. There is generally concern for all the harms mentioned with harm to children having the highest levels of concern followed by access to graphical content.

Entertainment (music, comedy, etc) 56% More good **Employment opportunities** 49% than bad Connect with family/friends 34% 50% Access to online training/courses 27% Don't know They are good marketing/ Advertising platforms 26% eCommerce – can purchase goods online 23% 17% Online dating 18% More bad than good Has motivational content 14% 33% Used for crowd sourcing/funding to help the needy 9% Source of information to the public 3% None 1% Base = 1992

Q: What has been the impact of social media on society, would you say that it has had?

Social media impact on

society

Base = 1975 (Those who mentioned benefits of social media) Q: What benefits can you associate with social media?

Social media harms most concerned about 1=not concerned; 10=very concerned **Prompted mentions**

Harm to children – exposure to pornographic content		8.0
Harm to children - advertising of harmful products e.g. alcohol, e-cigarettes		7.9
Graphical information (nudity, sexually explicit content , violent content, etc)	-	7.6
Getting conned/ fraud/scams		7.5
Harm to health - mental health, depression, anxiety		7.3
Harm to health - physical (promotion of harmful products)		7.3
Political or ethnic incitement		7.3
Cyber bullying/hate attacks		7.3

Base = 1992

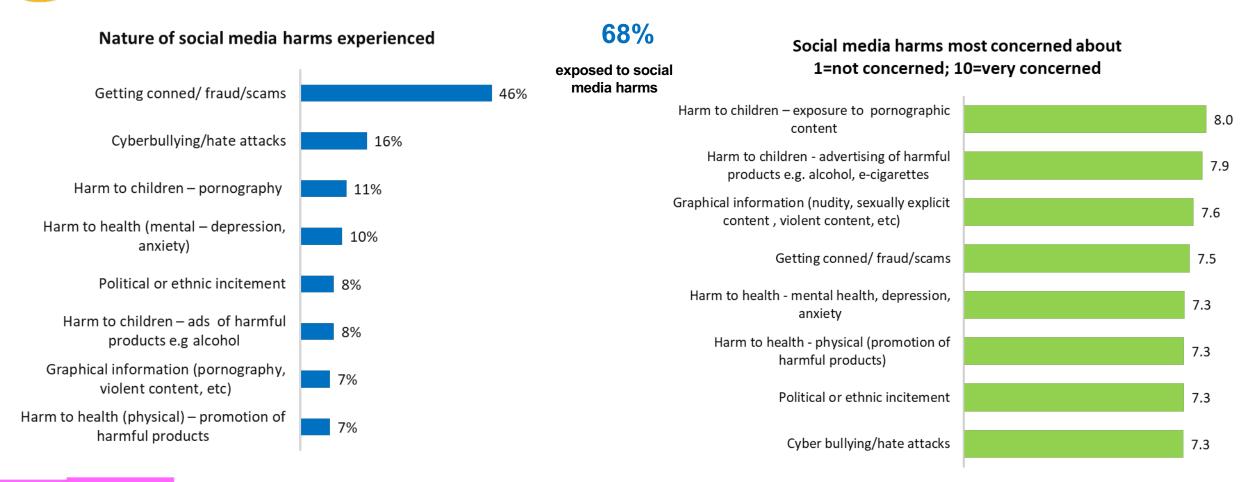
Q: On a scale of 1 to 10 where 1 is a not concerned and 10 is a very concerned about them?

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Social Media Harms

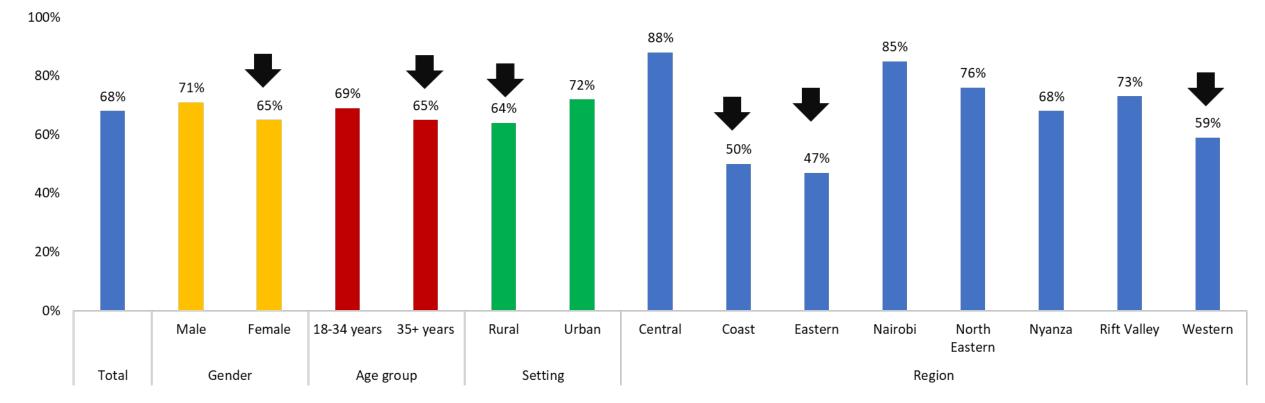




Majority of internet users has been exposed to harm on social media with the most common one being a victim of a scam or fraud. Harm to children raises the highest concerns followed by exposure to graphical content.

Incidence of Experiencing Social Media Harms (By all demographics)

A majority of Kenyans have experienced social media harms. The incidence of this is higher amongst males, urban respondents and predominantly those living in Central and Nairobi Regions.



% who have experienced social media harms

Q: Out of these harms, which ones have you or a family member experienced of in the last year?

Base = All Respondents

*Base of North Eastern is very low and subject to high margins of error

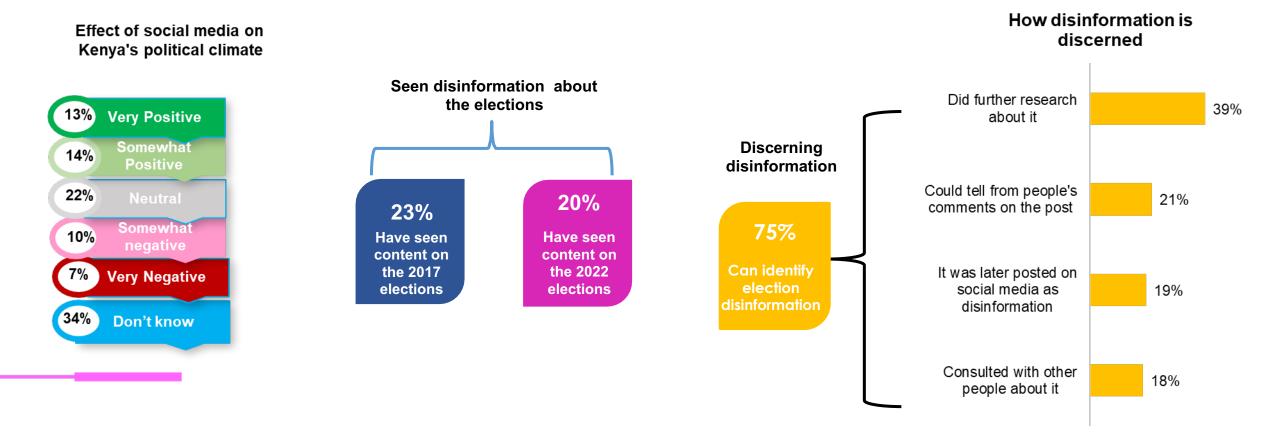
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Disinformation about Kenyan Elections



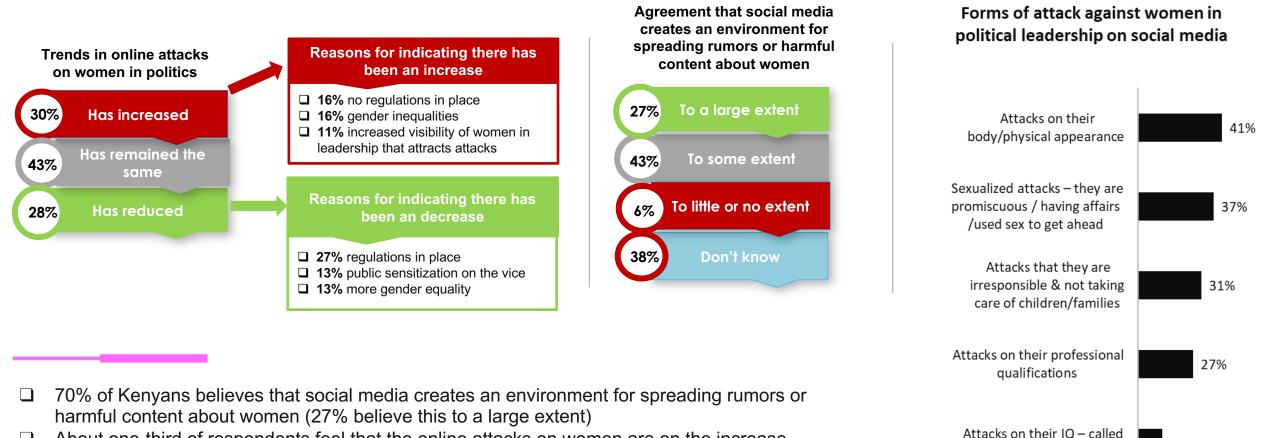


Almost one-third of the respondents have a positive view of the effect of social media on Kenya's political climate whilst the same proportion are not knowledgeable. The exposure to disinformation on the elections, the incidence is low for both the 2017 and 2022 elections.

Majority of respondents rate their ability to identify disinformation quite highly. They also indicate that this is mainly achieved by researching more on the content or reviewing other internet users comments on the post.



Online Attacks on Women in Political Leadership



- About one-third of respondents feel that the online attacks on women are on the increase.
- Attacks on body/appearance and sexualized attacks are most notable online compared to attacks on intelligence and qualifications.

12%

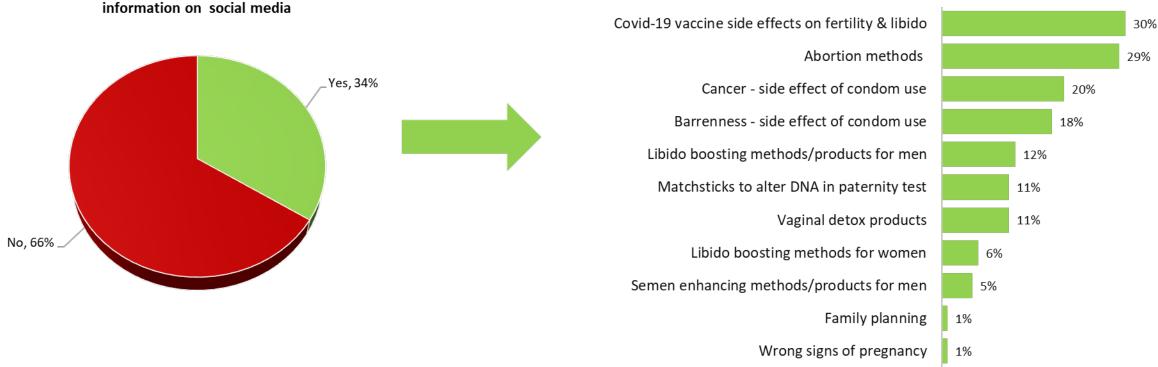
airhead

RESPONSIBLE

SOCIAL MEDIA

Disinformation on Sexual Reproductive Health by total

At least one third of respondents have come across SRH disinformation on social media. There were no differences in the exposure of disinformation across men and women. Covid-19 impact on fertility and libido tops the list of what respondents have been exposed to. This is followed closely by disinformation on abortion methods.



Q: Have you ever come across fake information/mis/disinformation on sexual reproductive health on social media or other online sites? Base = 681

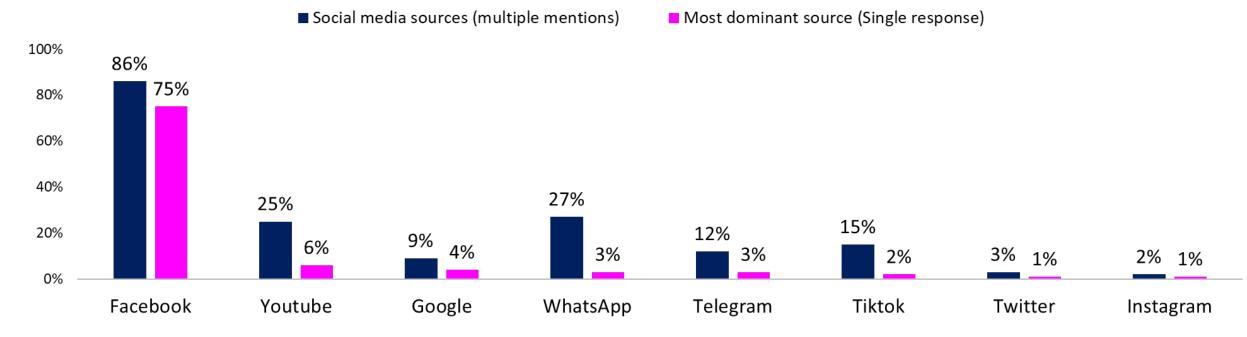
SRH disinformation personally viewed on social media sites

% who have come across fake SRH

RESP**ONSIBLE** SOCIAL MEDIA



Social media platforms associated with SRH disinformation

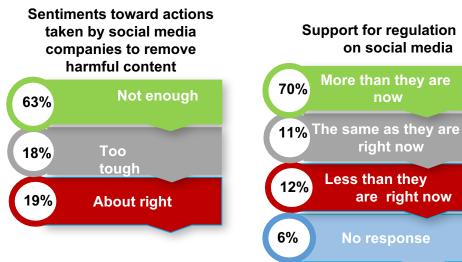


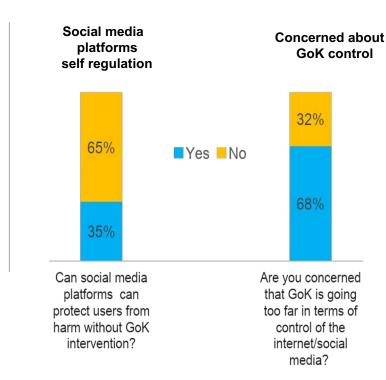
Base = 681 (Those who have viewed SRH information on social media

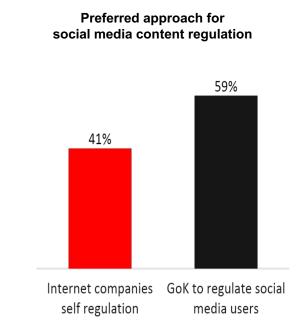
Q: Which social media platforms are commonly used to spread disinformation on sexual reproductive health?

Q: Out of those mentioned, which one would you say is the MOST dominant?

Support for Remedies to Social Media Harms Spread through Mis/Disinformation







RESPONSIBLE SOCIAL MEDIA

□ A majority feel that social media companies should be regulated more that they are currently.

on social media

now

right now

No response

are right now

□ Preference is for the Government of Kenya (GoK) to regulate social media content, but without overreach.

[□] A majority of internet users feel that the actions taken by social media companies to remove harmful content are not enough.

Support for Solutions RESP**ONSIBLE** SOCIAL MEDIA Related to the role of Social Media companies Company Actions – WhatsApp Preferred government & unified **Social Media Company Actions** Preferred actions (prompted) actions (prompted) (prompted) WhatsApp should Government to act by share content in Social media platforms to putting restrictions on social 28% groups to help people media companies have a better review Government 25% 68% process to review content learn about how to actions before it is live spot mis/disinfo Educational campaign to help people find and report Social media platforms to WhatsApp should put 24% put restrictions in place of mis/disinformation and fake more measures in 21% what people can and news 29% place to limit the cannot post **Company** actions 58% speed and extent of a Social media platforms message spread Social media platforms to themselves to put forth 21% ban or suspend accounts WhatsApp should guidelines for reducing 17% that overwhelmingly post gear their interfaces harmful content negative things to help users assess 20%

the credibility of a 51% Unified actions The public, the Social media platforms to message before government, and the make rules to limit the sharing it with peers 14% 13% platforms in moderating the type of posts that can be platform content made. WhatsApp should Social media companies mis/disinformation Government intervention Company actions -33% to create rules for to ensure that social media that has been fact WhatsApp 8% 13% spreading false companies adhere to their information own rules

The most preferred action to make the internet safer is for the Government of Kenya to regulate social media companies within reason.

18%

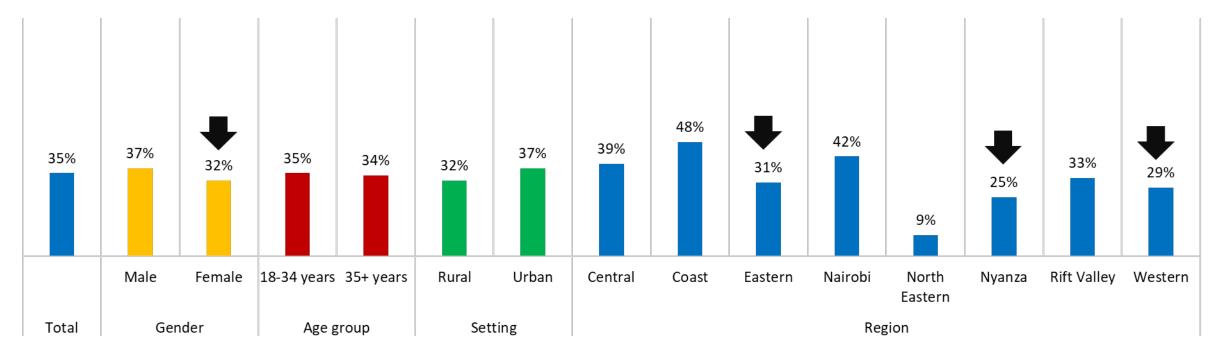
detect

checked

33%



A majority of Kenyans feel that social media platforms self-regulation cannot protect users from harm without government intervention. Female respondents and those living in the urban have high mentions of not believing social media platforms can protect users from harm without government intervention. Across the regions, those living in North Eastern (91%) region had the highest number of respondents who felt that social media platforms alone cannot protect users.



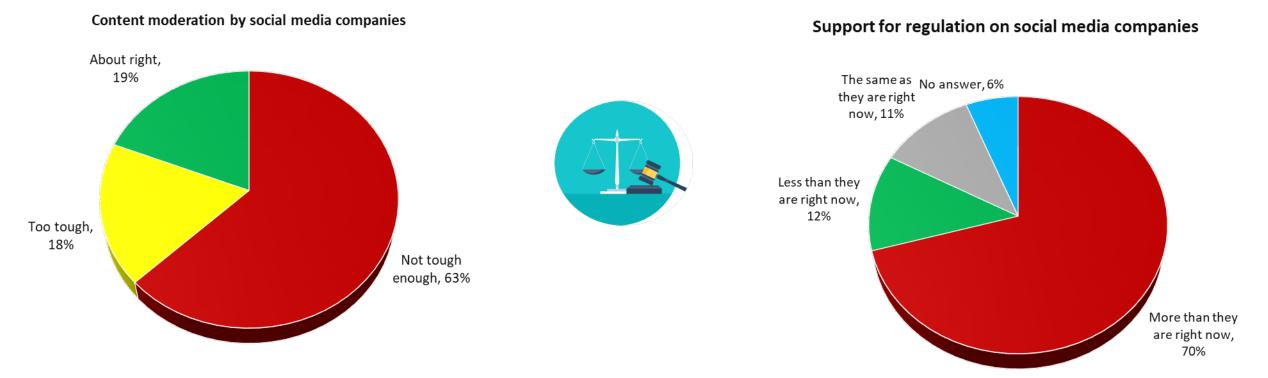
% who do feel that social media self regulation can protect internet users

Q: Do you believe that the social media platforms alone can protect users from harm without government intervention?

Base = 1992



A large majority feel that there is poor content regulation by social media companies. As a result, a majority have low support for self regulation by social media companies.



Q: When it comes to removing content from websites, social media platforms and apps that people consider to be harmful, do you think that the actions taken by social media companies are?

In Summary

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04

02



Poor content regulation by social media companies

63% who feel that social media companies not doing enough to remove harmful content from websites, social media platforms and apps

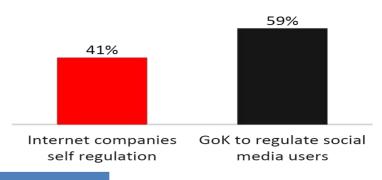
Low support for continuing self regulation by social media companies

35% who feel that social media platforms alone can protect users from harm without government intervention

Low concern for Govt regulation of social media

65% who are NOT concerned on GoK's control of the internet and social media platforms

Preferred approach for social media content regulation



TIFA Key Learnings from the Research

- In the public opinion research process, Kenyans start out as positive about social media, believing that users are more responsible for reducing exposure to online harm. However, over the course of the discussion, the public expresses serious concern about the way social media contributes to creating harm for Kenyans. There is a strong appetite for more information about how the system works, and solutions from a variety of stakeholders (government, social media companies, citizens).
- Kenyans have experienced and are sensitive to certain online harms getting conned online, job scams, graphic content circulating, the impact on children, damage to health and gender-based attacks. Women identify social media harms with respect to reproductive health issues and report being exposed to more disinformation on this topic.
- Overwhelmingly, Kenyans do not believe that the social media platforms are doing enough to protect consumers and citizens from harm. They do not think the platforms alone will protect them without reasonable government intervention because intervention will cut their profits. But they do not want government overreach.



Recommendations from Focus Groups



Kenyans overwhelmingly want several actions:

- Kenyans report wanting the government to act by putting reasonable restrictions on social media companies
- They want the platforms themselves to put forth guidelines for reducing harmful content
- They want educational campaigns to help people find and report mis/disinformation and fake news
- They see a role for themselves, the government, and the platforms in moderating the platform content
- They believe there should be government intervention to ensure that social media companies adhere to their own rules (but not government overreach)
- They want platforms to put reasonable restrictions in place on what people can and cannot post, as well as have a better review process to review content before it is live
- They want social media companies to make rules to limit the type of posts that can be made, ban or suspend accounts that overwhelmingly post negative things, create rules for spreading false information and have a stronger review process before videos go live





Thank you

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